

November 11, 2021

**Scrip Code – 532832**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**IBREALEST/EQ**  
**National Stock Exchange of India Limited**  
“Exchange Plaza”, Bandra-Kurla Complex,  
Bandra (East),  
MUMBAI - 400 051

**Sub: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

This is to inform you that Indiabulls Real Estate Limited (the Company) proposes to issue Secured, Redeemable, Non-Convertible Debentures of face value Rs.10 lakh each aggregating upto Rs 75 crore, on a private placement basis, pursuant to a special resolution passed by the shareholders of the Company at its 15<sup>th</sup> Annual General Meeting held on September 30, 2021, on the terms and conditions as mentioned below:

<b>Sl. No</b>	<b>Particulars</b>	
1	Issue Size	Upto Rs. 75 crore
2	Green Shoe Option (Rs. in crore)	Nil
3	Mode of Issue	Private Placement
4	Listing	BSE and / or NSE
5	Tenor	1 year 1 day
6	Put / Call (If any)	No
7	Redemption Premium / Discount	At Par
8	Secured / Unsecured	Secured
9	Rating of the Instrument	“IVR AA- (Double A Minus)” by Infomeries Valuation and Rating Private Limited

Please take the above information on record.

Thanking you,

Yours truly,  
for **Indiabulls Real Estate Limited**

Ravi Telkar  
*Company Secretary*