

February 14, 2022

Scrip Code – 532832
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

IBREALEST/EQ
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Re: Schedule of institutional investors meets of Indiabulls Real Estate Limited (the “Company”)

Dear Sirs,

Further to our intimation letters dated February 9, 2022 and February 12, 2022, and in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed an updated copy of the presentation, revised to reflect the following changes:

- i. Status update on the proposed scheme of amalgamation of NAM Estates Private Limited (the Amalgamating/Transferor Company 1), Embassy One Commercial Property Developments Private Limited (the Amalgamating/Transferor Company 2) and the Company (the Amalgamated/Transferee Company) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013, and other applicable provisions of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, basis the outcome of the National Company Law Tribunal convened meeting of the equity shareholders of the Company, as communicated to the stock exchanges through our intimation letter dated February 12, 2022; and
- ii. Certain consistency changes in relation to the industry data included in the presentation intimated on February 9, 2022.

A copy of this updated presentation shall be placed on the Company’s website at www.indiabullsrealestate.com.

Kindly take the same on record.

Thanking you,

Yours truly,
for **Indiabulls Real Estate Limited**

Ravi Telkar
Company Secretary

Encl: as above

CC: **Luxembourg Stock Exchange**
Luxembourg