

January 10, 2022

**Scrip Code – 532832**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**IBREALEST/EQ**  
**National Stock Exchange of India Limited**  
“Exchange Plaza”, Bandra-Kurla Complex,  
Bandra (East),  
MUMBAI – 400 051

**Sub: Notice of the NCLT convened meeting of equity shareholders of Indiabulls Real Estate Limited ("the Company") for approval of the Scheme.**

Dear Sir(s),

Pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in furtherance to earlier intimation dated December 24, 2021, please be informed that the Chandigarh Bench of the National Company Law Tribunal (“NCLT”), vide its order dated December 23, 2021, has, *inter alia*, directed that a meeting of equity shareholders of the Company be held on **Saturday, February 12, 2022 at 11:00 AM** through video conferencing/ other audio visual means, to consider, and if thought fit, to approve the proposed Scheme of Amalgamation amongst NAM Estates Private Limited (“**Amalgamating / Transferor Company 1**”), Embassy One Commercial Property Developments Private Limited (“**Amalgamating / Transferor Company 2**”) and Indiabulls Real Estate Limited (“**Amalgamated / Transferee Company**”) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013, and other applicable provisions of the Act, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 (“**Scheme**”).

Please find enclosed herewith the copy of the Notice dated January 5, 2022, the Scheme, explanatory statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and accompanying documents, which has also been sent to the equity shareholders of the Company, today i.e. January 10, 2022, and is also available on the website of the Company at <https://www.indiabullsrealestate.com>.

This is for your information and record.

Thanking you,

Yours truly,  
for **Indiabulls Real Estate Limited**

Ravi Telkar  
*Company Secretary*

Encl: as above

CC: **Luxembourg Stock Exchange**  
**Luxembourg**