

**November 12, 2024**

**Scrip Code: 975331**

**BSE Limited**

**Wholesale Debt Market Segment**

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI – 400 001

**Sub: Allotment of Non-Convertible Debentures aggregating to INR 75 crores, under second and final tranche out of the total issue size of Non-Convertible Debentures aggregating to INR 250 crores**

Dear Sir/Madam,

In furtherance to the intimation(s) dated November 24, 2023, November 30, 2023 & January 18, 2024 and pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“SEBI Listing Regulations”**), we wish to inform you that, the Board of Directors of the Company in its meeting held today i.e. on November 12, 2024, has, *inter-alia*, approved the allotment of second and final tranche of 7,500 Senior, Secured, Non-Cumulative, Redeemable, Taxable, Rated, Listed Non-Convertible Debentures having face value of INR 1,00,000/- each, of the Company (**“NCDs”** or **“Debentures”**), aggregating to INR 75 Crore out of the total issue size of NCDs aggregating to INR 250 Crore, to eligible investor(s), on a private placement basis, as detailed below:

Size of the Issue	7,500 Senior, Secured, Non-Cumulative, Redeemable, Taxable, Rated, Listed Non-Convertible Debentures having face value of INR 1,00,000/- each of the Company ( <b>“NCDs”</b> or <b>“Debentures”</b> ), aggregating to INR 75 crores
Whether proposed to be listed	Yes, NCDs are proposed to be listed on the Wholesale Debt Market segment of the BSE Limited
Tenure of the instrument <ul style="list-style-type: none"><li>Date of allotment</li><li>Date of maturity</li></ul>	November 12, 2024 January 18, 2027
Coupon Rate / Interest Rate	13.50% p.a. payable monthly

Please take the above information on record.

Thanking you,

Yours truly

For **Tapir Constructions Limited**

Vartika Jain

Company Secretary