

TAPIR CONSTRUCTIONS LIMITED

Date: January 18, 2024

Listing Department (PPDI Segment)

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400001

Sub: Allotment of Senior, Secured, Non-Cumulative, Redeemable, Taxable, Rated, Listed Non-Convertible Debentures (“NCDs”) on a private placement basis

Dear Sirs,

In furtherance to our intimation dated November 30, 2023, please be informed that the Board of Directors of the Company in their meeting held on today i.e. January 18, 2024, has, inter-alia, approved the allotment of 17,500 Senior, Secured, Non-Cumulative, Redeemable, Taxable, Rated, Listed Non-Convertible Debentures, having face value of INR 1,00,000/- each, aggregating to INR 175 crores (“NCDs”), on a private placement basis, to certain eligible investor(s), as per the following details:

Size of the Issue	17,500 Senior, Secured, Non-Cumulative, Redeemable, Taxable, Rated, Listed Non-Convertible Debentures having face value of INR 1,00,000/- each aggregating to INR 175 crores, on a private placement basis, to certain eligible investor(s)
Whether proposed to be listed	Yes, the NCDs are proposed to be listed on the Wholesale Debt Market segment of the BSE Limited
Tenure of the instrument <ul style="list-style-type: none">Date of allotmentDate of maturity	3 years January 18, 2024 January 18, 2027
Coupon Rate / Interest Rate	13.50% p.a. payable monthly
Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Monthly interest payment starting from January 31, 2024 and at the end of the tenure along with the Final maturity (January 18, 2027)
Charge/ Security, if any, created over the assets	As per the Key Information Document dated December 7, 2023
Special right/ interest/ privileges attached to the instrument and changes thereof	Not applicable
Delay in payment of interest/ principal for a period of more than three months from the due date or default in payment of interest/ principal	As per the Key Information Document dated December 7, 2023
Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning	Not applicable

Tapir Constructions Limited

Registered Office: Office no 202, 2nd Floor, A-18, Rama House, Middle Circle, Connaught Place, New Delhi-110001 Tel: 01130252900, Fax: (011) 30252901

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the security and /or the assets along with its comments thereon, if any	
Details of redemption of debentures	Redeemable on maturity i.e. January 18, 2027

Please take the aforesaid intimation on record.

Thanking you,

Yours truly

for **Tapir Constructions Limited**

Vartika Jain

Company Secretary

**1. National Securities
Depository Limited**

Trade World, A Wing,
Kamala Mills Compound,
Lower Parel, Mumbai-4000131

**2. Central Depository
Services (India) Limited**

25th Floor, A Wing, Marathon
Futurex, Mafatlal Mills
Compound, NM Joshi Marg,
Lower Parel (E), Mumbai - 400
013

**3. KFin Technologies
Limited**

Karvy Selenium Tower, Plot
No 31-32, Gachibowli
Financial, District
Nanakramguda,
Hyderabad 500 032

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