



Date: October 23, 2025

Scrip Code: 977226
BSE Limited
Wholesale Debt Market Segment
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Sub: Disclosure in terms of the SEBI Master Circular for issue and listing of Non Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024 (“SEBI Operational Circular”) – Chapter XIV – Centralized Database for corporate bonds/ debentures

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure, in the prescribed format as provided under Annexure XIV – B of the SEBI Operational Circular, as on date.

The same is for your information and record.

Yours faithfully,
For Lucina Land Development Limited

Yash Garg
Company Secretary

Encl.: a/a

Disclosure as per Annexure XIV–B of SEBI Operational Circular

List of Data Fields

| S. No. | Data fields | Particulars |
|--------|--|---|
| 1. | Listing Details | The listing details of Non-Convertible Debentures (NCDs) issued by the Company is provided in Annexure I. |
| 2. | A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable) | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251020-16 |
| 3. | Details of record date | The Company shall, as and when the record dates be fixed for payment of interest and/or redemption of the NCDs, intimate the same to the stock exchange(s) under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. |
| 4. | Details of credit rating | Please refer Annexure I. |
| 5. | Payment Status | The details of status of payment of interest and/or redemption of NCDs, as and when made, shall be intimated to the stock exchange under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. |
| 6. | Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof | There have been no defaults/delays in servicing of NCDs issued by the Company. |

Annexure I

1. Listing Details:

| Sl. No. | ISIN | Allotment date | Listing date | Listing quantity | First issue/ further issue | Exchange |
|---------|--------------|------------------|------------------|------------------|----------------------------|-------------|
| 1. | INE0JZO07032 | October 17, 2025 | October 20, 2025 | 25,000 | Tranche 1 under Series II | BSE Limited |

2. Details of Credit Rating:

a) Current rating details:

| ISIN | Name of the CRA | Credit Rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|---|---------------|---------|---|-----------------------|--|----------------------|
| INE0JZO07032 | Infomerics Valuation and Rating Private Limited | IVR A-(CE) | Stable | New | March 03, 2025 | Verified | March 03, 2025 |

b) Earlier rating details:

| ISIN | Name of the CRA | Credit Rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|------|-----------------|---------------|---------|---|-----------------------|--|----------------------|
| NA | NA | NA | NA | NA | NA | NA | NA |

For Lucina Land Development Limited

Yash Garg
Company Secretary