

**January 05, 2026**

**Scrip Code: 976372 | 977226**  
**BSE Limited**  
**Wholesale Debt Market Segment**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**Sub: Allotment of non-convertible debentures aggregating to INR 210 Crore, under second tranche of series II out of the total issue size of INR 950 Crore**

Dear Sir/ Madam,

Pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), we wish to inform you that, the Board of Directors of the Company (“**Board**”) in its meeting held today i.e. on January 05, 2026, has, inter-alia, approved the allotment of 21,000 senior, secured, non-cumulative, redeemable, taxable, rated, listed non-convertible debentures having face value of INR 1,00,000/- each, of the Company (“**NCDs**” or “**Debentures**”), aggregating to INR 210 Crore, to eligible investor(s), on a private placement basis, under the second tranche of series II, out of the total issue size of NCDs aggregating upto INR 950 Crore as approved by the Board in its meeting held on January 21, 2025, as detailed below:

Size of the Issue	21,000 NCDs, aggregating to INR 210 Crore
Whether proposed to be listed	Yes, the NCDs are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited
Tenure of the instrument <ul style="list-style-type: none"><li>Date of allotment</li><li>Date of Maturity</li></ul>	January 05, 2026 January 30, 2029
Coupon/ Interest Rate	13.00% p.a. payable monthly

Please take the aforesaid intimation on record.

Thanking you.  
Yours faithfully,

**for Lucina Land Development Limited**

**Yash Garg**  
*Company Secretary*