

Lucina Land Development Limited

July 26, 2023

Scrip Code: 973780

BSE Limited

Wholesale Debt Market Segment

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI – 400 001

Dear Sirs,

We wish to inform you that in terms of disclosure document dated January 31, 2022, the Company had allotted Senior, Secured, Non-Cumulative, Redeemable, Taxable, Rated, Non-Convertible Debentures (NCDs) aggregating Rs. 360 crore, on a private placement basis and listed on the Debt Segment of the Stock Exchange.

As per the Information Memorandum, Company was required to make scheduled cumulative redemption/payment of an amount of Rs.5,00,000/- per debenture till August 10, 2023.

However, the Company has already redeemed Rs.6,00,000/- per debenture till the date of filing of this letter as per the below details:

ISIN / BSE Scrip Code/Scrip ID	ISIN Description	Date of partial unscheduled/scheduled redemption	Amount per debenture (Rs.)	Purpose
INE0JZO07016 (973780/ 1225LLDL25)	LUCINA LAND DEVELOPMENT LIMITED SR I TR I 12.25 LOA 10FB25 FVRS400000	21-02-2022	20,000	Payment of Partial Redemption
		28-02-2022	20,000	
		14-03-2022	40,000	
		28-03-2022	20,000	
		11-04-2022	20,000	
		25-04-2022	20,000	
		17-05-2022	20,000	
		18-07-2022	20,000	
		22-08-2022	20,000	
		31-10-2022	20,000	
		10-11-2022	1,20,000	
		12-12-2022	20,000	
		19-12-2022	20,000	
		26-12-2022	20,000	
		16-01-2023	40,000	
		30-01-2023	20,000	
		10-02-2023	60,000	
		06-03-2023	20,000	
		10-05-2023	20,000	
		29-05-2023	20,000	
26-06-2023	20,000			
Total			6,00,000	

In view of the above, the aggregate amount of partial redemption in face value of each NCDs of Rs. 6,00,000/- is more than the scheduled cumulative redemption of Rs.5,00,000/- per NCDs till August 10, 2023 (as per the disclosure document).

Lucina Land Development Limited

CIN: U70109DL2006PLC151260

Corporate Office: : Office No 01-1001, WeWork, Blue One Square, Udyog Vihar Phase 4 Rd, Gurugram – 122016, Haryana, Tel/Fax: 0124 5025020
Registered Office: Office No 202, 2nd Floor, A-18, Rama House, Middle Circle, Connaught Place, New Delhi-110001, Tel/Fax: 011-42175143

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Therefore, Company is not required to fix the Record date for making any further scheduled payment/redemption up to August 10, 2023.

Please take the aforesaid intimation on record.

Thanking you,

Yours truly
for **Lucina Land Development Limited**

Sd/-
Yash Garg
Company Secretary

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