

Lucina Land Development Limited

September 05, 2023

Scrip Code: 973780

BSE Limited

Wholesale Debt Market Segment

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI – 400 001

Sub: Intimation of Record Date and Date of Full redemption on Senior, Secured, Non-Cumulative, Redeemable, Taxable, Rated, Non-Convertible Debentures (NCDs) issued by the Company and listed on the Debt Segment of the Stock Exchange

Ref: Early Redemption of 3600 Non-Convertible Debentures (NCDs)

Dear Sirs,

In furtherance to our intimation dated August 31, 2023 and pursuant to Regulations 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to intimate the Record date and date of full redemption in respect of the following NCDs issued by our Company, and listed on the Debt Segment of the Stock Exchange:

ISIN / BSE Scrip Code/Scrip ID	Name of the Debt Instrument	ISIN Description	Record Date	Date of Payment	Purpose
INE0JZO07016 (973780/ 1225LLDL25)	Senior, Secured, Non-Cumulative, Redeemable, Taxable, Rated, Non-Convertible Debentures (NCDs)	LUCINA LAND DEVELOPMENT LIMITED SR I TR I 12.25 LOA 10FB25 FVRS400000	September 22, 2023	September 27, 2023	Full Redemption

Further, please take note of the below mentioned details consisting information in connection with change in the face value of the NCDs, consequent to the aforementioned ensuing redemption(s):

Details of redemption under ISIN INE0JZO07016 (973780/ 1225LLDL25)
(i) Face Value per NCD (Before Redemption): Rs. 4,00,000/-
(ii) Amount of Face value per NCD to be redeemed : Rs. 4,00,000/-
(iii) Face Value per NCD (Post Redemption): NIL
(i) In case, No.'s of Debentures are to be redeemed, give details of the same as per format given above: N.A

Lucina Land Development Limited

CIN: U70109DL2006PLC151260

Corporate Office: : Office No 01-1001, WeWork, Blue One Square, Udyog Vihar Phase 4 Rd, Gurugram – 122016, Haryana, Tel/Fax: 0124 5025020

Registered Office: Office No 202, 2nd Floor, A-18, Rama House, Middle Circle, Connaught Place, New Delhi-110001, Tel/Fax: 011-42175143

Lucina Land Development Limited

In view of above, the Company has sent Early Redemption Notice to Debenture Trustee and to all its debenture holders, holding debentures on September 1, 2023. (enclosed for reference)

Please take the aforesaid intimation on record.

Thanking you,

Yours truly,

For **Lucina Land Development Limited**

Meyyappan Ramanathan
Whole -time Director

1. National Securities Depository Limited

Trade World, A Wing,
Kamala Mills Compound, Lower
Parel,
Mumbai-4000131

2. Central Depository Services (India) Limited

25th Floor, A Wing, Marathon
Futurex, Mafatlal Mills
Compound,
NM Joshi Marg, Lower Parel (E),
Mumbai - 400 013

3. Skyline Financial Services Private Limited

D-153A, 1st Floor, Okhla
Industrial Area, Phase-I, New
Delhi-110020

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Lucina Land Development Limited

September 5, 2023

From: Lucina Land Development Limited, as the Issuer

To: (1) IDBI Trusteeship Services Limited as “Debenture Trustee”, and
(2) Holders of Debentures bearing ISIN INE0JZO07016

Sub: Early Redemption Notice of Non-Convertible Debentures

Ref: 3600 Non-Convertible Debentures, issued by the Lucina Land Development Limited (“the Company” or “Issuer”) and are listed on Wholesale Debt Market (“WDM”) segment of BSE Limited, under ISIN: INE0JZO07016, pursuant to the Information Memorandum dated January 31, 2022 (“Disclosure Document”) (hereinafter referred to as “NCD”)

Dear Sir/Madam,

1. This is an Early Redemption Notice pursuant to Debenture Trust Deed executed between the Company and Debenture Trustee and Disclosure Document issued by the Company for ISIN: INE0JZO07016 for issuance of abovementioned NCDs. Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Early Redemption Notice. This Early Redemption Notice is being issued pursuant to and in accordance with Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“SEBI NCS Regulations”).
2. We would like to notify you that pursuant to the Disclosure Document, we intend to redeem the NCDs, described below, prior to the Maturity Date. Debenture Holders are notified that redemption of the Debentures is being undertaken in reference to the Disclosure Document. Therefore, the Company will mandatorily redeem all Debentures in full on the Early Redemption Date (Defined Below).

ISIN	Scrip Code	Number of Debentures
INE0JZO07016	973780	3600

3. **Payment Date:** The date on which such payment for early redemption of the Debentures will be made (“Early Redemption Date”) shall be 27th September 2023.
4. **Record Date:** The Redemption Amount, as defined below, with respect to each Debenture shall be paid to the relevant Debenture Holder as on the Record Date, being 22nd September 2023, as set out in the records of relevant depository as per ‘Beneficiary Position’ records. If a Debenture Holder transfers the Debentures held by it to any person after the date of this Early Redemption Notice, this Early Redemption Notice will be binding on the transferee. The Debenture Holders are also requested to take note that after the Record Date, the ISIN of the Debentures shall be frozen by the Depositories and trading in the Debentures will be suspended by BSE Limited. Accordingly, no transaction in respect of the Debentures can be carried out by the Debenture Holders after the Record Date.
5. **Redemption Amount:** The amount payable per Debenture on the Early Redemption Date (“Early Redemption Amount”) is provided below (in INR).

Face Value (A)	Accrued Interest till redemption date (B)	Other	Early Redemption Amount (A) + (B)*
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4,00,000/-	3762	-	4,03,762/-
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*Gross amount, before TDS

The Early Redemption Amount in respect of each Debentures is as set out above within the column marked "Early Redemption Amount". The Early Redemption Amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

6. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company:

Name: Dhaval Sanghvi
Phone No.: 98217 88841
E-mail: Dhaval.sanghvi@indiabulls.com

Thanking you,

Yours truly,
for **Lucina Land Development Limited**

Yash Garg
Company Secretary & Compliance Officer

Lucina Land Development Limited

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